SEC Form 4
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FORM 4	4
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## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPRO	VAL
OMB Number:	3235-0287
Estimated average burde	n
hours per response:	0.5

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	ons may cont ion 1(b).	inue. See		F						(a) of the S e Investme					934			hours	per resp	oonse:		0.5
		f Reporting Person <sup>*</sup> ∕Ianagement I	L.L.C.		2.	Issue	er Nan	ne <b>an</b>	d Tic	ker or Trad	ling S	ymbol	1	<u> </u>			ationship of k all applica Director	uble)	g Perso X	.,		
C/O THE CARLYLE GROUP 05/02/						ate of Earliest Transaction (Month/Day/Year) 2/2012									Officer ( below)	give title		Othe belov	er (spe N)	ecify		
														6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person								
(City)	(	State)	(Zip)		-											X	Person	-		-		-
		Т	able I - No	on-Der	ivati	ve S	Secu	ritie	s A	cquired,	Dis	pose	d of, d	or Bei	neficia	lly	Owned					
1. Title of Security (Instr. 3) 2. Transacti Date (Month/Day						Exec if any	2A. Deemed Execution Date, if any (Month/Day/Year)		Code (I	Transaction Dis Code (Instr. 5)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a 5)			and Securities Beneficially Owned Fol		F (	=orm: D D) or In	orm: Direct ) or Indirect (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
										Code	v	Amou	nt	(A) or (D)	Price	- 1	Reported Transaction (Instr. 3 and	on(s)		(inst	r. 4)	
Common	Stock																363,74	<b>6</b> <sup>(1)</sup>	I		See Foo	otnotes <sup>(2)</sup>
			Table II							quired, E s, optio						y O	wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution I if any (Month/Day	Date,	4. Transa Code ( 8)		of Der Sec Acc (A) Dis of (	posed D) str. 3, 4	e (M s l	. Date Exer xpiration D Month/Day/	ate	Securities Unde		Underlying		8. Price of Derivative Security (Instr. 5)	9. Numbe derivativ Securitie Beneficia Owned Following Reported Transact (Instr. 4)	e es ally g	10. Owners Form: Direct ( or Indir (I) (Inst	D) ect	11. Nature of Indirec Beneficia Ownershi (Instr. 4)	
					Code	v	(A)	(D)		ate xercisable	Exp Dat	iration e	Title	Nu	nount or umber of nares							
10% Series A Convertible Senior Secured Notes due 2015	<b>\$</b> 34.0059								c	)7/22/2013	03/3	31/2015	Comm Stoc		366,963 <sup>(</sup>	(3)		\$12,478	3,948	I		See footnotes <sup>(2</sup>
10% Series B Convertible Senior Secured Notes due 2015	\$18.5334								C	09/16/2011	03/3	31/2015	Comm Stoc		261,153	3 <sup>(4)</sup>		\$18,679,8	890.88	Ι		See footnotes <sup>(2</sup>
		f Reporting Person* Management L	L. <u>C.</u>																			
		(First) LE GROUP ANIA AVE. NW, 1	(Midc SUITE 220	,																		
(Street)																						

(Street)		
WASHINGTON	DC	20004
(City)	(State)	(Zip)
1. Name and Address	of Reporting Pers	son*
Carlyle Group	<u>L.P.</u>	
·		
(Last)	(First)	(Middle)
C/O THE CARLY	LE GROUP	
1001 PENNSYLVA	ANIA AVE. N	W, SUITE 220S
,		
(Street)		

20004

DC

WASHINGTON

(City)	(State)	(Zip)				
1. Name and Address of Reporting Person <sup>*</sup> Carlyle Holdings I GP Inc.						
(Last)	(Middle)					
	) THE CARLYLE GROUP 11 PENNSYLVANIA AVE. NW, SUIT					
(Street)	DC	20004				
WASHINGTON		20004				
(City)	(State)	(Zip)				
1. Name and Address or Carlyle Holding	f Reporting Person <sup>*</sup> <u>s I GP Sub L.L.C.</u>					
(Last) C/O THE CARLYL	(First)	(Middle)				
	NIA AVE. NW, SUIT	E 220S				
(Street) WASHINGTON	DC	20004				
(City)	(State)	(Zip)				
1. Name and Address or Carlyle Holding						
(Last) C/O THE CARLYL	(First)	(Middle)				
	NIA AVE. NW, SUIT	E 220S				
(Street) WASHINGTON	DC	20004				
(City)	(State)	(Zip)				
1. Name and Address o TC Group, LLC						
(Last)	(First)	(Middle)				
C/O THE CARLYL 1001 PENNSYLVA	NIA AVE. NW, SUIT	E 220S				
(Street) WASHINGTON	DC	20004				
(City)	(State)	(Zip)				
1. Name and Address or <u>TC Group Sub I</u>						
(Last)	(First)	(Middle)				
C/O THE CARLYL 1001 PENNSYLVA	E GROUP NIA AVE. NW, SUIT	E 220S				
(Street)						
WASHINGTON	DC	20004				
(City)	(State)	(Zip)				

## Explanation of Responses:

1. Carlyle Strategic Partners II, L.P. and CSP II Coinvestment, L.P. are the record holders of 351,528 and 12,218 shares of common stock, respectively.

2. Carlyle Group Management L.L.C. is the general partner of The Carlyle Group L.P., which is a publicly traded entity listed on NASDAQ. The Carlyle Group L.P. is the sole shareholder of Carlyle Holdings I GP Inc., which is the managing member of Carlyle Holdings I GP Sub L.L.C., which is the general partner of Carlyle Holdings I L.P., which is the managing member of TC Group, L.L.C., which is the general partner of CSP II General Partner, L.P., which is the general partner of each of Carlyle Strategic Partners II, L.P. and CSP II Coinvestment, L.P.

3. Carlyle Strategic Partners II, L.P. and CSP II Coinvestment, L.P. are the record holders of \$12,059,764 and \$419,184, respectively, in aggregate principal amount of 10% Series A Convertible Senior Secured Notes due 2015 (the "Series A Notes"), which are convertible into 354,637 and 12,326 shares of Common Stock, respectively. The amount of Series A Notes reported herein is greater than the amount reported in the amendment to Form 4 filed on December 12, 2012, as it includes interest that has been paid in pay-in-kind notes through the date of this amendment to Form 4.

4. Carlyle Strategic Partners II, L.P. and CSP II Convertible L.P. are the record holders of \$18,052,402.85 and \$627,488.03, respectively, in aggregate principal amount of 10% Series B Convertible Senior Secured Notes due 2015 (the "Series B Notes"), which are convertible into 1,183,671 and 77,482 shares of Common Stock, respectively. The amount of Series B Notes reported herein includes Series B Notes payable as a make-whole amount of unit and the sum of the interest that would have been paid in pay-in-kind notes on the principal amount of Series B Notes reported herein includes Series B Notes through and including March 31, 2015. The make-whole amount is payable upon conversion of the Series B Notes in shares of Common Stock at a price per share equal to the conversion price of the Series B Notes. This amendment to Form 4 is being filed to correct the number of shares of Common Stock held of record by Carlyle Strategic Partners II, L.P. and CSP II Coinvestment, L.P., which was misreported in the amendment to Form 4 filed on filed on December 12, 2012. The reporting persons have not executed any transactions in the Common Stock, 10% Series A Convertible Senior Secured Notes due 2015, 10% Series B Convertible Senior Secured Notes due 2015 or any other securities of the Issuer since the transactions reported in the amendment to Form 4 filed on filed on December 12, 2012. Due to the limitations of the electronic filing system, each of TC Group CSP II, L.L.C., CSP II General Partner, L.P., Carlyle Strategic Partners II, L.P. and CSP II Coinvestment, L.P. are filing a separate Form 4.

CARLYLE GROUP MANAGEMENT L.L.C. By: /s/ R. Rainey Hoffman, attorney-in- fact	<u>05/29/2013</u>
THE CARLYLE GROUP L.P. By: Carlyle Group Management L.L.C., its general partner By: /s/ R. Rainey Hoffman, attorney- in-fact	<u>05/29/2013</u>
CARLYLE HOLDINGS I GP INC. By: /s/ R. Rainey Hoffman, attorney-in-fact	<u>05/29/2013</u>
CARLYLE HOLDINGS I GP SUB L.L.C. By: Carlyle Holdings I GP Inc., its managing member By: /s/ R. Rainey Hoffman, attorney-in- fact	<u>05/29/2013</u>
CARLYLE HOLDINGS I L.P. By: Carlyle Holdings I GP Sub L.L.C., its general partner By: Carlyle Holdings I GP Inc., its managing member By: /s/ R. Rainey Hoffman, attorney-in- fact	<u>05/29/2013</u>
TC GROUP, L.L.C. By: Carlyle Holdings I L.P., its managing member By: /s/ R. Rainey Hoffman, attorney-in-fact	<u>05/29/2013</u>
TC GROUP SUB L.P. By: TC Group, L.L.C., its general partner By: Carlyle Holdings I L.P., its managing member By: (s/ R. Rainey Hoffman, attorney- in-fact	<u>05/29/2013</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.